



INTERNATIONAL

TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SEANLY TECHNICAL SINGAPORE PTE LTD

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 13 April 2013.

Further to the announcements made on 13 April 2013, 22 April 2013 and 30 April 2013 in relation to the purchase by the Company of the entire issued and paid-up capital of Seanly, the Board of the Company is pleased to announce that the Company has today issued and allotted the 2,500,000 Consideration Shares to the Vendor in accordance with the terms of the Agreement.

Following the allotment of the Consideration Shares, the issued and paid-up share capital of the Company has increased to S\$16,755,795 comprising 118,191,051 ordinary shares (excluding treasury shares). The Consideration Shares represent approximately 2.12% of the enlarged issued share capital of the Company.

The Consideration Shares have been deposited with the share registrar of the Company under moratorium for an initial period of three (3) years with effect from the Completion Date and are expected to be listed and quoted on the Catalist on 21 May 2013 at 9.00 a.m.

With effect from today, Seanly Technical Singapore Pte. Ltd. has been renamed and is now known as Teho Water & Envirotec Pte. Ltd.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
17 May 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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