



**INTERNATIONAL  
TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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## USE OF PROCEEDS FROM RIGHTS ISSUE

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The Board of Directors of Teho International Inc Ltd. (the “**Company**”) refers to the Company’s Offer Information Statement dated 28 February 2014 (“**OIS**”) in relation to the renounceable non-underwritten rights issue of 47,276,420 ordinary shares (“**Rights Issue**”) completed in March 2014 and wishes to announce the following use of proceeds from the Rights Issue:

<b>Intended use of net proceeds</b>	<b>Net proceeds from Rights Issue (S\$)</b>	<b>Amount utilised (S\$)</b>	<b>Balance (S\$)</b>
Repayment of bank borrowings	2,500,000	(2,000,000)	500,000
Working capital	1,550,000	(500,000)	1,050,000
<b>Total</b>	<b>4,050,000</b>	<b>(2,500,000)</b>	<b>1,550,000</b>

Such use of proceeds from the Rights Issue is in accordance with the intended use of net proceeds as disclosed in the OIS.

The Company will make further announcements via SGXNET as and when the remaining proceeds are materially disbursed.

BY ORDER OF THE BOARD  
**TEHO INTERNATIONAL INC LTD.**

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
Date: 28 April 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*