



**TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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**THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF TIEC HOLDINGS PTE. LTD.**

- **LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION FOR THE ISSUE OF 25,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "CONSIDERATION SHARES")**

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*Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement dated 20 March 2014.*

Further to the announcements made on 20 March 2014 and 6 May 2014 in relation to the Proposed Diversification and Proposed Acquisition, the Board of the Company is pleased to announce that the SGX-ST has on 9 May 2014 issued a Listing and Quotation Notice ("**LQN**") in respect of the listing and quotation for the issue of Consideration Shares on the Catalist, subject to compliance with the SGX-ST's listing requirements.

Please note that the issue of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make further announcements in respect of the completion of the Proposed Acquisition and the issue and allotment of the Consideration Shares to the Vendors.

BY ORDER OF THE BOARD

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
9 May 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*