



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

USE OF PROCEEDS FROM RIGHTS ISSUE

The Board of Directors (the “**Board**”) of Teho International Inc Ltd. (the “**Company**”) refers to the Company’s Offer Information Statement dated 28 February 2014 (“**OIS**”) in relation to the renounceable non-underwritten rights issue of 47,276,420 ordinary shares (“**Rights Issue**”) completed in March 2014, and the announcement made on 28 April 2014 in relation to the use of proceeds from the Rights Issue.

The Board wishes to update that the proceeds raised by the Company from the Rights Issue have been fully utilised in accordance with the intended purposes as disclosed in the OIS as follows:

Intended use of net proceeds	Amount allocated (as disclosed in the OIS) (S\$)	Amount utilised (S\$)	Balance (S\$)
Repayment of bank borrowings	2,500,000	2,500,000	-
Working capital	1,550,000	1,550,000	-
Total	4,050,000	4,050,000	-

BY ORDER OF THE BOARD
TEHO INTERNATIONAL INC LTD.

Lim See Hoe
Executive Chairman and Chief Executive Officer
10 June 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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