



TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

MEMORANDUM OF UNDERSTANDING IN RELATION TO HOTEL MANAGEMENT AND OPERATION IN CAMBODIA

The Board of Directors (the “**Board**”) of TEHO International Inc Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that TEHO Development Cambodia Pte. Ltd. (“**TEHO Cambodia**”), a wholly-owned subsidiary of the Company held through TEHO Development Pte. Ltd., had today entered into a memorandum of understanding (“**MOU**”) with Hotel Okura Co., Ltd. (“**Okura**”) for the proposed appointment of Okura as the operator of a hotel in Cambodia to be constructed and owned by TEHO Cambodia.

TEHO Cambodia intends to construct a hotel at Street Kulalom, Village 2, Sangkat Chroy Changvar, Khan Chroy Changvar, Phnom Penh, Kingdom of Cambodia (the “**Hotel**”) and wishes to appoint Okura as the operator of the Hotel. Okura, a global luxury hotel chain operator based in Japan, currently operates 72 hotels with a total of 22,655 guest rooms under three hotel chains, “Okura Hotels & Resorts”, “nikko hotels international” and “Hotel JAL City”. The MOU sets out the preliminary intentions of the parties with regard to the management and operation of the Hotel and is subject to the signing of definitive agreements relating to the co-operation.

The Company will make such further announcements to inform shareholders of any updates or developments in due course.

The Company and its Directors and controlling shareholders are not related to Okura and any of its directors or controlling shareholders. None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, other than through their shareholdings (if any) in the Company.

Shareholders and potential investors of the Company are hereby reminded to exercise caution when dealing in the securities of the Company. In particular, shareholders and potential investors of the Company are reminded that there is no assurance that any business activities or transactions mentioned in this announcement will materialise. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
7 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.