



**TEHO INTERNATIONAL INC LTD.**

(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration Number: 200811433K)

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**PROPOSED DISTRIBUTION OF UP TO 53,714,286 ISSUED AND PAID-UP ORDINARY SHARES  
IN THE SHARE CAPITAL OF THE COMPANY  
– ENTITLEMENTS OF ENTITLED SHAREHOLDERS**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below).*

The Board of Directors (the "**Board**") of TEHO International Inc Ltd. (the "**Company**") refers to the Company's announcements dated 3 January 2019 and 7 January 2019 (the "**Announcements**") relating to the proposed distribution of up to 53,714,286 issued and paid-up ordinary shares in the share capital of the Company held by the two vendors of shares in TIEC Holdings Pte Ltd (the "**Relevant Shares**") to the shareholders of the Company (the "**Proposed Distribution**").

As at 5.00 p.m. on 18 January 2019 (the "**Books Closure Date**"), the total number of issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") held by Entitled Shareholders was 179,505,328. Accordingly, each Entitled Shareholder will receive 1 Relevant Share for every 3.3418425 Shares held by Entitled Shareholders as at the Books Closure Date.

On the above basis and based on the closing price of the Shares of S\$0.021 as at 21 January 2019 (being the last full market day on which Shares were traded on Catalist preceding the date of this announcement), the *in-specie* distribution value per Share is S\$0.021.

**Entitled Shareholders should note that the expected date for crediting the Relevant Shares into their securities accounts is 25 January 2019.**

BY ORDER OF THE BOARD

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
22 January 2019

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr David Yeong (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.