



## TEHO INTERNATIONAL INC LTD.

(Incorporated in the Republic of Singapore on 10 June 2008)

(Company Registration Number: 200811433K)

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### ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

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Pursuant to Rule 706A of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Board of Directors (“**Board**”) of TEHO International Inc Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the following transactions that occurred during the financial year ended 30 June 2024:

#### 1. Increase in registered capital of TEHO (Shanghai) Co., Ltd

On 19 January 2024, TEHO (Shanghai) Co., Ltd (“**TSCL**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China, increased its registered capital from US\$250,000 to US\$285,000 by way of a cash injection of US\$35,000, by the Company into TSCL (the “**Capital Increase**”).

Following the Capital Increase, TSCL continues to be a wholly-owned subsidiary of the Company.

The Capital Increase is to finance TSCL’s working capital requirements and was funded by internal resources of the Group.

The Capital Increase is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company for the current financial year ending 30 June 2025. There was no material impact on the net tangible assets per share and earnings per share of the Company for the financial year ended 30 June 2024.

None of the Directors or controlling shareholders of the Company and their respective associates have any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings (if any) in the Company.

#### 2. Internal restructuring of wholly-owned subsidiaries

The Group had on 27 May 2024 undertaken an internal restructuring exercise, pursuant to which 50,000 issued and paid-up ordinary shares in the capital of TEHO Property Consultants Pte. Ltd. (“**TPCPL**”), representing the entire issued and paid up shares in the capital of TPCPL, were transferred from TEHO Property Services Pte. Ltd. (“**TPSPL**”) to TEHO Development Pte. Ltd. (“**TDPL**”) for a nominal consideration of S\$1 (the “**Internal Restructuring**”). TDPL is a wholly-owned subsidiary of the Company, and TPSPL is, in turn, TDPL’s wholly-owned subsidiary.

Following the Internal Restructuring, both TPCPL and TPSPL are wholly-owned subsidiaries of TDPL, and TDPL remains as a wholly-owned subsidiary of the Company. The Internal Restructuring is part of the Group’s ongoing efforts to streamline the Group’s corporate structure for improved business planning.

The Internal Restructuring is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company for the current financial year ending 30 June 2025. There was no material impact on the net tangible assets per share and earnings per share of the Company for the financial year ended 30 June 2024.

None of the Directors or controlling shareholders of the Company and their respective associates have any interest, direct or indirect, in the Internal Restructuring, other than through their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
27 August 2024

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This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Audrey Mok (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.